

VNG IN PROFILE

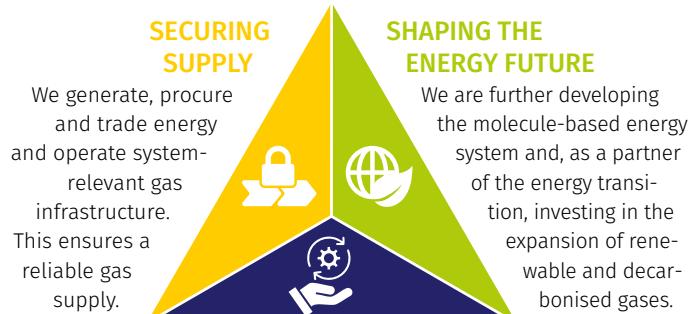
2025 – A SHORT OVERVIEW

ABOUT VNG

VNG is a Group of over 20 companies active in the European energy industry with around 1,900 employees. As a gas importer and wholesaler as well as an operator of critical gas infrastructure in the areas of natural gas transport and storage, the Leipzig-based Group is central to assuring the security of energy supply in Germany.

With our commitment, our projects and our investments in the ramp-up of the market for renewable and decarbonised gases such as biogas and hydrogen, we are creating new perspectives, actively helping to shape the energy future and strengthening the region. Dependable, approachable and always moving. **VNG – Energy. On the move.**

THREE DIMENSIONS OF OUR ACTIONS



DEVELOPING THE REGION

We are closely connected to our region and support regional value creation and the common good in Eastern Germany.

FINANCIAL AND PERFORMANCE INDICATORS

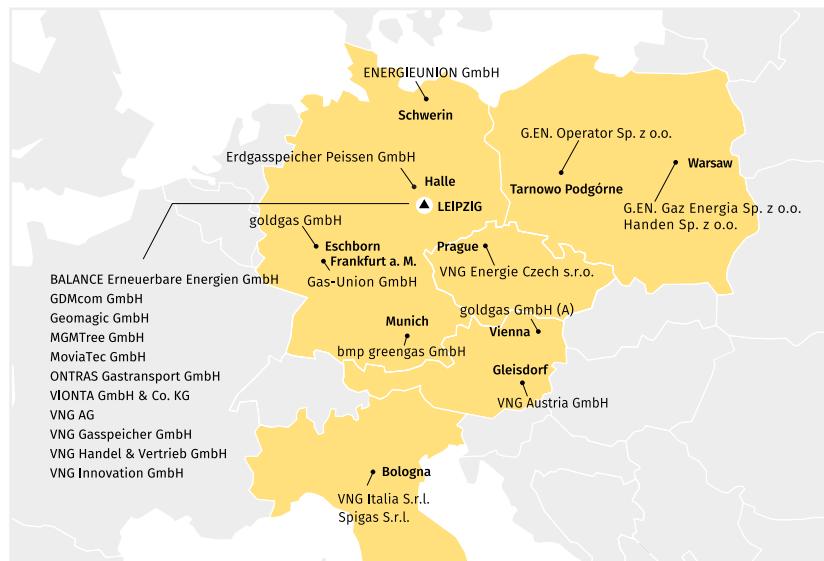
Key figures at a glance		2024
Revenues ¹ (billed)		€ 16,099 million
Adjusted EBIT ²		€ 321 million
Net profit		€ 232 million
Gross investments		€ 329 million
Number of employees ³		1,939
Group companies and shareholdings		64
Gas sales		352 TWh
Transmission network		7,700 km
Storage capacity		31 TWh

¹ Before application of the IFRIC Agenda Decision on IFRS 9.

² EBIT adjusted for extraordinary and non-recurring effects on earnings.

³ Total employees of all fully consolidated companies as per the end of the year; As of 31.12.2024

PRESENT IN FIVE COUNTRIES



VALUE CREATION IN FIVE BUSINESS AREAS

Trading & Sales	Transport	Storage	Biogas	Digitale Infrastructure
Gas import and wholesale for inexpensive and reliable supply of public utilities and industrial customers.	Operation of the critical gas infrastructure at the level of the transmission network as the basis for secure energy transport.	Gas held in four underground storage facilities as a pillar of supply security.	Regional production of biogas and biomethane in eastern and northern Germany as a contribution to decarbonisation.	Broadband expansion with fibre-optic infrastructures as a basis for a high-performance communication – today and in the future.

VNG AS A PIONEER FOR GREEN GASES

With the "VNG 2030" strategy, VNG is pursuing the goal of playing a significant role in the value chain for climate-neutral gases within the framework of its core competencies - particularly in the area of infrastructure. This also results in many offers for the structural change regions of eastern Germany.

INVESTMENTS



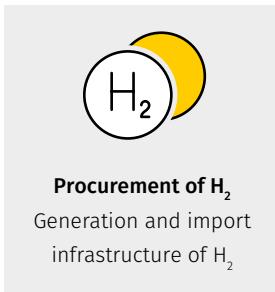
VNG intends to invest up to €5 billion (gross) by 2035, making a substantial contribution to the energy transformation and structural change in eastern Germany.

COOPERATIONS

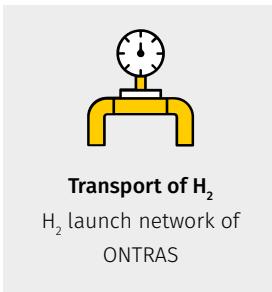


Strategic partnerships for H₂ ramp-up and expansion of the digital infrastructure.

GRÜNE INVESTITIONSBEREICHE MIT ZUKUNFT



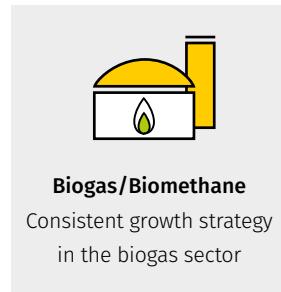
Procurement of H₂
Generation and import infrastructure of H₂



Transport of H₂
H₂ launch network of ONTRAS



Storage of H₂
Preparation of H₂ storage



Biogas/Biomethane
Consistent growth strategy in the biogas sector

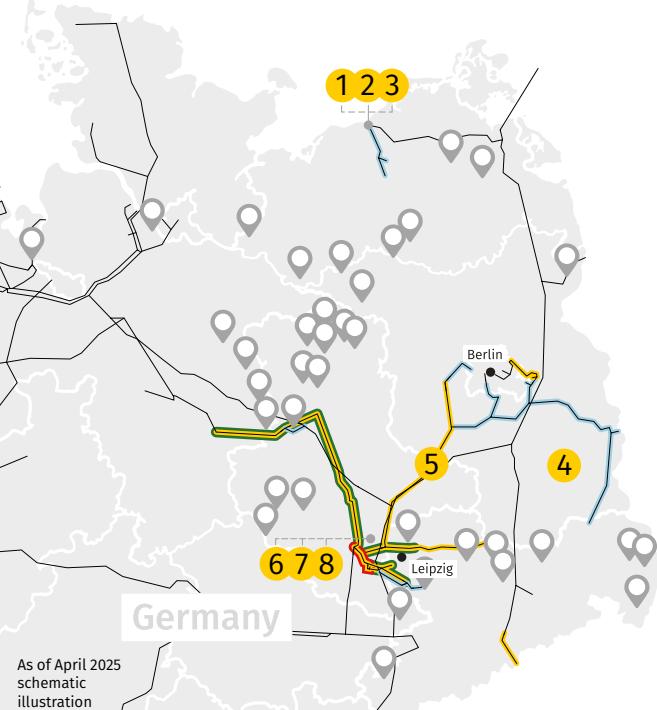


Digital Infrastructure
Business field development with a regional focus

GREEN GAS PROJECTS (SAMPLE)

Further information on the projects at

→ vng.de/en/future-projects



SHAPING THE ENERGY TRANSITION

In a variety of projects VNG is working on the future with green gases. In addition to the now 42 biogas plants, the focus is on importing, producing, trading, transporting and storing hydrogen. The focus of our projects is on eastern Germany.

1 TEM

Import of green ammonia

2 H2GE Rostock

Production of low-carbon H₂

3 AZAN

Construction of an ammonia cracker for the production of green H₂

4 greenHyBB

Establishing a value chain for green H₂

5 GreenRoot

Electrolysis on an industrial scale for green H₂

6 Bad Lauchstädt Energy Park

Sand box of the energy transition

7 GO! Storage

Large-scale storage of H₂

8 CapTransCO2

Feasibility study for CCU/CCS

H₂-Transport Projects

- ONTRAS H₂ Start network – circa 600 km
- Green Octopus Central Germany – circa 300 km
- H₂ pipeline Bad Lauchstädt energy park
- H₂ pipeline with ONTRAS as contact partner
- H₂ core network (in accordance with the approval dated 22 October 2024)

Companies involved in the project

- VNG AG
- VNG Handel & Vertrieb
- ONTRAS
- VNG Gasspeicher
- EnBW

Locations

- Biogas Plants of BALANCE Erneuerbare Energien GmbH